

Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

December 17, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

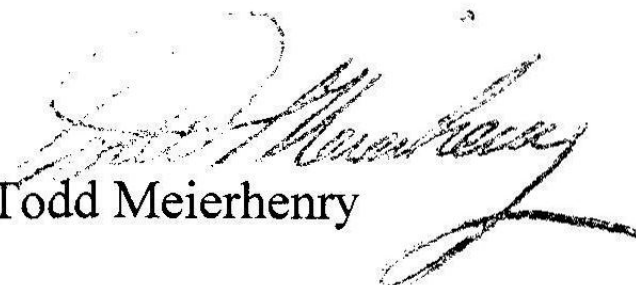
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of New Underwood
Drinking Water Revenue Borrower Bond, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Todd Meierhenry

TVM:ts
Encl.

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DEC 21 2009

S.D. SEC. OF STATE

City of *New Underwood*
\$175,500 Borrower Bond
dated December 15, 2009

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

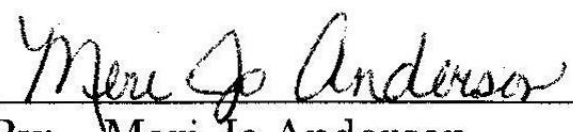
FILING FEE: \$1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of New Underwood
2. Designation of issue: Borrower Bond.
3. Date of issue: December 15, 2009
4. Purpose of issue: WRT Treatment System for Well #2.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$175,500
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 15th day of December 2009


By: Meri Jo Anderson
Its: Finance Officer

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DEC 21 2009

S.D. SEC. OF STATE

1978187

\$175,000
New Underwood
Drinking Water Revenue Borrower Bond, Series 2009

Dated Dec 15, 2009

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 1/15	FY 1/1
01/15/2012			10,937.50	10,937.50	10,937	
04/15/2012	\$1,604.44	3.000	1,312.50	2,916.94		
07/15/2012	\$1,616.47	3.000	1,300.47	2,916.94		
10/15/2012	\$1,628.59	3.000	1,288.34	2,916.94		19,688
01/15/2013	\$1,640.81	3.000	1,276.13	2,916.94	11,668	
04/15/2013	\$1,653.11	3.000	1,263.82	2,916.94		
07/15/2013	\$1,665.51	3.000	1,251.42	2,916.94		
10/15/2013	\$1,678.00	3.000	1,238.93	2,916.94		11,668
01/15/2014	\$1,690.59	3.000	1,226.35	2,916.94	11,668	
04/15/2014	\$1,703.27	3.000	1,213.67	2,916.94		
07/15/2014	\$1,716.04	3.000	1,200.89	2,916.94		
10/15/2014	\$1,728.91	3.000	1,188.02	2,916.94		11,668
01/15/2015	\$1,741.88	3.000	1,175.06	2,916.94	11,668	
04/15/2015	\$1,754.94	3.000	1,161.99	2,916.94		
07/15/2015	\$1,768.11	3.000	1,148.83	2,916.94		
10/15/2015	\$1,781.37	3.000	1,135.57	2,916.94		11,668
01/15/2016	\$1,794.73	3.000	1,122.21	2,916.94	11,668	
04/15/2016	\$1,808.19	3.000	1,108.75	2,916.94		
07/15/2016	\$1,821.75	3.000	1,095.19	2,916.94		
10/15/2016	\$1,835.41	3.000	1,081.52	2,916.94		11,668
01/15/2017	\$1,849.18	3.000	1,067.76	2,916.94	11,668	
04/15/2017	\$1,863.05	3.000	1,053.89	2,916.94		
07/15/2017	\$1,877.02	3.000	1,039.92	2,916.94		
10/15/2017	\$1,891.10	3.000	1,025.84	2,916.94		11,668
01/15/2018	\$1,905.28	3.000	1,011.66	2,916.94	11,668	
04/15/2018	\$1,919.57	3.000	997.37	2,916.94		
07/15/2018	\$1,933.97	3.000	982.97	2,916.94		
10/15/2018	\$1,948.47	3.000	968.47	2,916.94		11,668
01/15/2019	\$1,963.09	3.000	953.85	2,916.94	11,668	
04/15/2019	\$1,977.81	3.000	939.13	2,916.94		
07/15/2019	\$1,992.64	3.000	924.30	2,916.94		
10/15/2019	\$2,007.59	3.000	909.35	2,916.94		11,668
01/15/2020	\$2,022.64	3.000	894.29	2,916.94	11,668	
04/15/2020	\$2,037.81	3.000	879.12	2,916.94		
07/15/2020	\$2,053.10	3.000	863.84	2,916.94		
10/15/2020	\$2,068.50	3.000	848.44	2,916.94		11,668
01/15/2021	\$2,084.01	3.000	832.93	2,916.94	11,668	
04/15/2021	\$2,099.64	3.000	817.30	2,916.94		
07/15/2021	\$2,115.39	3.000	801.55	2,916.94		
10/15/2021	\$2,131.25	3.000	785.69	2,916.94		11,668
01/15/2022	\$2,147.24	3.000	769.70	2,916.94	11,668	
04/15/2022	\$2,163.34	3.000	753.60	2,916.94		
07/15/2022	\$2,179.57	3.000	737.37	2,916.94		
10/15/2022	\$2,195.91	3.000	721.02	2,916.94		11,668
01/15/2023	\$2,212.38	3.000	704.56	2,916.94	11,668	
04/15/2023	\$2,228.97	3.000	687.96	2,916.94		
07/15/2023	\$2,245.69	3.000	671.25	2,916.94		
10/15/2023	\$2,262.53	3.000	654.40	2,916.94		11,668
01/15/2024	\$2,279.50	3.000	637.43	2,916.94	11,668	
04/15/2024	\$2,296.60	3.000	620.34	2,916.94		
07/15/2024	\$2,313.82	3.000	603.11	2,916.94		
10/15/2024	\$2,331.18	3.000	585.76	2,916.94		11,668
01/15/2025	\$2,348.66	3.000	568.28	2,916.94	11,668	
04/15/2025	\$2,366.28	3.000	550.66	2,916.94		
07/15/2025	\$2,384.02	3.000	532.91	2,916.94		
10/15/2025	\$2,401.90	3.000	515.03	2,916.94		11,668

01/15/2026	\$2,419.92	3.000	497.02	2,916.94	11,668	
04/15/2026	\$2,438.07	3.000	478.87	2,916.94		
07/15/2026	\$2,456.35	3.000	460.58	2,916.94		
10/15/2026	\$2,474.78	3.000	442.16	2,916.94		11,668
01/15/2027	\$2,493.34	3.000	423.60	2,916.94	11,668	
04/15/2027	\$2,512.04	3.000	404.90	2,916.94		
07/15/2027	\$2,530.88	3.000	386.06	2,916.94		
10/15/2027	\$2,549.86	3.000	367.08	2,916.94		11,668
01/15/2028	\$2,568.98	3.000	347.95	2,916.94	11,668	
04/15/2028	\$2,588.25	3.000	328.69	2,916.94		
07/15/2028	\$2,607.66	3.000	309.28	2,916.94		
10/15/2028	\$2,627.22	3.000	289.72	2,916.94		11,668
01/15/2029	\$2,646.92	3.000	270.01	2,916.94	11,668	
04/15/2029	\$2,666.78	3.000	250.16	2,916.94		
07/15/2029	\$2,686.78	3.000	230.16	2,916.94		
10/15/2029	\$2,706.93	3.000	210.01	2,916.94		11,668
01/15/2030	\$2,727.23	3.000	189.71	2,916.94	11,668	
04/15/2030	\$2,747.68	3.000	169.25	2,916.94		
07/15/2030	\$2,768.29	3.000	148.65	2,916.94		
10/15/2030	\$2,789.05	3.000	127.88	2,916.94		11,668
01/15/2031	\$2,809.97	3.000	106.97	2,916.94	11,668	
04/15/2031	\$2,831.05	3.000	85.89	2,916.94		
07/15/2031	\$2,852.28	3.000	64.66	2,916.94		
10/15/2031	\$2,873.67	3.000	43.27	2,916.94		11,668
01/15/2032	\$2,895.22	3.000	21.71	2,916.94	11,668	2,917
	\$175,000.00		\$69,292.46	\$244,292.46	\$244,292	\$244,292